The Global Warming Reduction Potential of Night Trains

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Juri Maier, Back-on-Track Germany e.V. Version 1.2 | May 2023





nightjet

European network to promote cross-border night trains

Transport share of EU Greenhouse gas emissions 2019

CO₂e incl. non-CO₂ Radiative Forcing (GWP*), incl. UK



Source: Back-on-Track.eu | 9/2022 | Based on EEA, Lee et al.
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Development of EU Greenhouse gas emissions 1990-2019

in ktCO₂e incl. non-CO₂ Radiative Forcing (GWP*), incl. UK



Source: Back-on-Track.eu | 9/2022 | Based on EEA, Lee et al.
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Greenhouse gas emissions per km by mode of transport

gCO₂e per passenger, well-to-wheel, incl. non-CO₂ radiative forcing (GWP*)



Source: Back-on-Track.eu | 8/2022 | SAF = Sustainable Aviation Fuel | Based on IEA (2019), Sausen (SAF)

4 The GHG Reduction Potential of Night Trains | 07/2023

Night trains go further



Replaceable connections 500-1500 km:



Out of 1.1 B EU aviation passengers (in 2019)

• **362 M** passengers on replaceable routes (501 to 1500km)

Source: Oui au train de nuit, 2021

Replaceable connections 500-3000 km:



Out of 1.1 B EU aviation passengers (in 2019)

- **362 M** passengers on replaceable routes (501 to 1500km)
- 213 M passengers on replaceable routes (1500 to 3000km)

For **50% of 1.1 B EU aviation passengers** night trains could provide an alternative.

Source: Oui au train de nuit, 2021

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How many would use the alternative?

So, if night trains were offered to 50% of all EU aviation and we can assume **69% would use them** (as long as prices are reasonable and travel times competitive as **in the 500-1500 km segment**) ...

of Europeans are very or fairly willing to use night trains.

... and if some would use night trains even if travel times (excl. sleep) exceed those of a plane trip so we may assume 11,4% less potential per 1 extra hour (at 150 km/h avg. speed) so we may still assume **53% average preference in the 1500-3000 km segment** ...

of Europeans are very willing to use night trains.

... then **32% of all EU aviation passengers** would shift to night trains.

Source: YouGov

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69%

25%

The GHG avoiding potential of night trains



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#3percentOverNight

Thank you. And let's share the good news!



What needs to be done?

Make night trains more attractive:

- Define night trains as a market segment
- Reduce their track access charges to direct cost
- Offer long-term timetable slots
- Help financing additional rolling stock (equal EIB conditions)
- Tax international rail no higher than international aviation
- Make buying tickets easier and safer
- Charge aviation according to its environmental cost.

Almost cost-neutral when confined to night trains, but important to serve higher travel distances and thus increase market share

Night Train Average Ticket Price Components by distance in km



Source: Back-on-Track.eu | 6/2023

11 The GHG Reduction Potential of Night Trains | 07/2023

What needs to be done?

Invest in new rolling stock:



250 M additional passengers per year need **2066** new **night trains** with 10 coaches and 414 berths each that may go everywhere with at least 200 km/h (approx. 67 B €* order volume)



112 M additional passengers per year need **488** new **HS night trains** with 788 berths each in sleeper and couchette coaches that may go almost everywhere with up to 270 km/h (approx. 30 B €* order volume)

2554 new night trains97 B € order volume*

@ 85 € EU carbon permit price amortised within **8 years.**

* Estimate based on published order volumes: <u>400 M € for 140 coaches</u> and <u>75 M for 15 multi-system engines</u> and <u>335 M € for 12 trainsets</u>

About



Back-on-Track is a European network of local initiatives in support of cross-border passenger train services and night trains in particular.

With its more than 400 members, Back-on-Track organises actions, conferences, publishes studies and advises policy makers and the public on night train issues.

Contact:

Back-on-Track c/o Rådet for Bæredygtig Trafik Nørrebrogade 39, 1 2200 København N DENMARK

https://back-on-track.eu/contact/

Juri Maier Back-on-Track Germany e.V. Saarbrücker Str. 24 Haus A 10405 Berlin GERMANY

gemany@back-on-track.eu